



KOPIE

EVIDENCE OF TRANSFER OF CLAIM**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **Incore Bank AG** ("**Transferor**") unconditionally and irrevocably transferred to **Bank Thalwil** ("**Transferee**") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 44977**) in the nominal amounts specified in schedule 1 related to the securities with International Securities Identification Numbers listed in Schedule I hereto against Lehman Brothers Holdings, Inc. (the "**Debtor**"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED THIS 27th day of January 2015.

BANK THALWIL

Genossenschaft
Gotthardstrasse 14, 8800 Thalwil

A handwritten signature in black ink, appearing to read "Urs Diggelmann".

Urs Diggelmann

BANK THALWIL

Genossenschaft
Gotthardstrasse 14, 8800 Thalwil

A handwritten signature in black ink, appearing to read "Reto Casutt".

Reto Casutt

Incore Bank AG

By:

Name: Christian Kummer

Title: Member of Management

By:

Name: Roger Theiler

Title: Assistant Vice President

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim No. 44977

ISIN	Court Claim #	Date Claim Filed	Issuer	Principal Amount/Nominal Amount/ Amount of Claim related to Security
XS0346687360	44977	10/23/2009	Incore Bank AG	Claim Amount USD 85'146.35 (Nominal Amount EUR 60'000)